

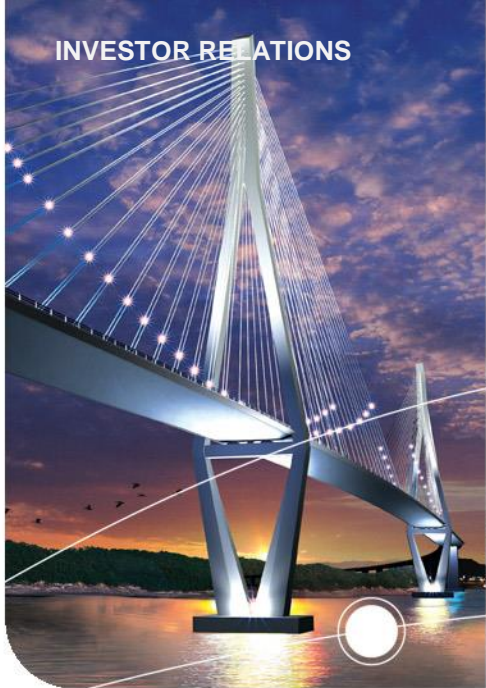
INVESTOR RELATIONS

Earning Release for 1Q 2023 [Audited]

May. 2023

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Summary(Quarterly Basis)



(Unit : KRW bn)

Division	1Q22	4Q22	1Q23	1Q22:1Q23 (YoY)	4Q22:1Q23 (QoQ)
New Orders	3,391	3,627	2,099	-38.1%	-42.1%
Sales	2,376	3,922	3,513	47.9%	-10.4%
Gross Profits (%)	302 (12.7%)	354 (9.0%)	346 (9.8%)	14.6%	-2.3%
Operating Profits (%)	153 (6.4%)	112 (2.9%)	159 (4.5%)	3.9%	42.0%
Profits before income tax (%)	208 (8.8%)	-20 (-0.5%)	210 (6.0%)	1.0%	Turn a profit

New Orders

(Unit : KRW bn)

Division	1Q23	23Y YTD	23Y(P)
Domestic	1,883	19.8%	9,500
Overseas	216	4.3%	5,000
Building	532 (*113)		
Housing	1,213		
New Business	99 (*78)		
Plant	32 (*13)		
Infra	155 (*12)		
Eco	68		
Total	2,099	15.3%	14,500

* Overseas



(Unit : KRW bn)

Division	Major New Projects
Building & Housing	Busan Citizen Park Chogjin1 District (900), Icheon Jeungpo-dong Apartment House (127), LGD Paju P10 CR7 floor CR&UT Construction (89), LG Electronics Refrigerator Construction (Egypt) (64), D&O Namsan Education Research Facility (27)
Plant	Fergana Refinery Aromatics Complex PJT FEED (UZB) (4)
Infra	SinbundangLine Gwanggyo~Homaesil Double Track Railway Section 2 (Gyeonggi) (142)

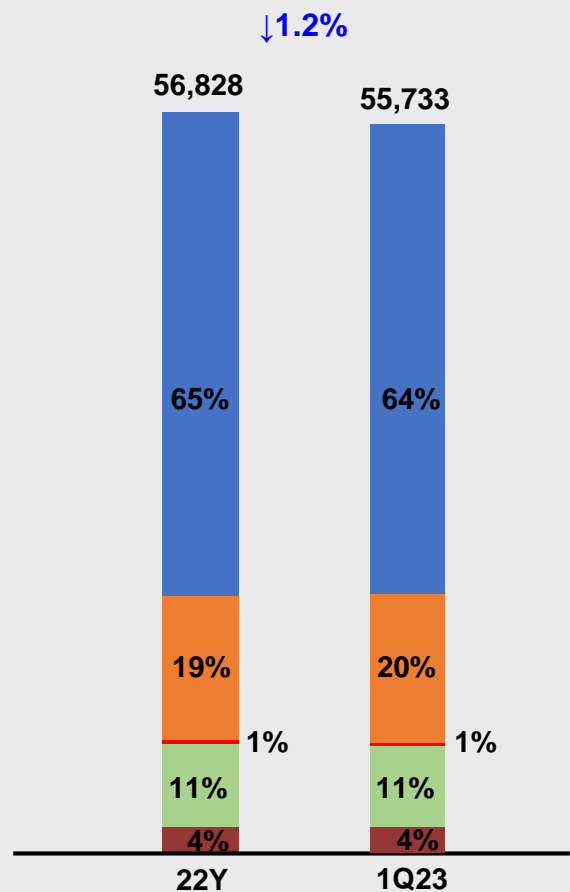
Order Backlogs



Order Backlogs

(Unit : KRW bn)

- Building&Housing
- New Business
- Plant
- Infra
- ECO



Order Backlogs by Division

(Unit : KRW bn)

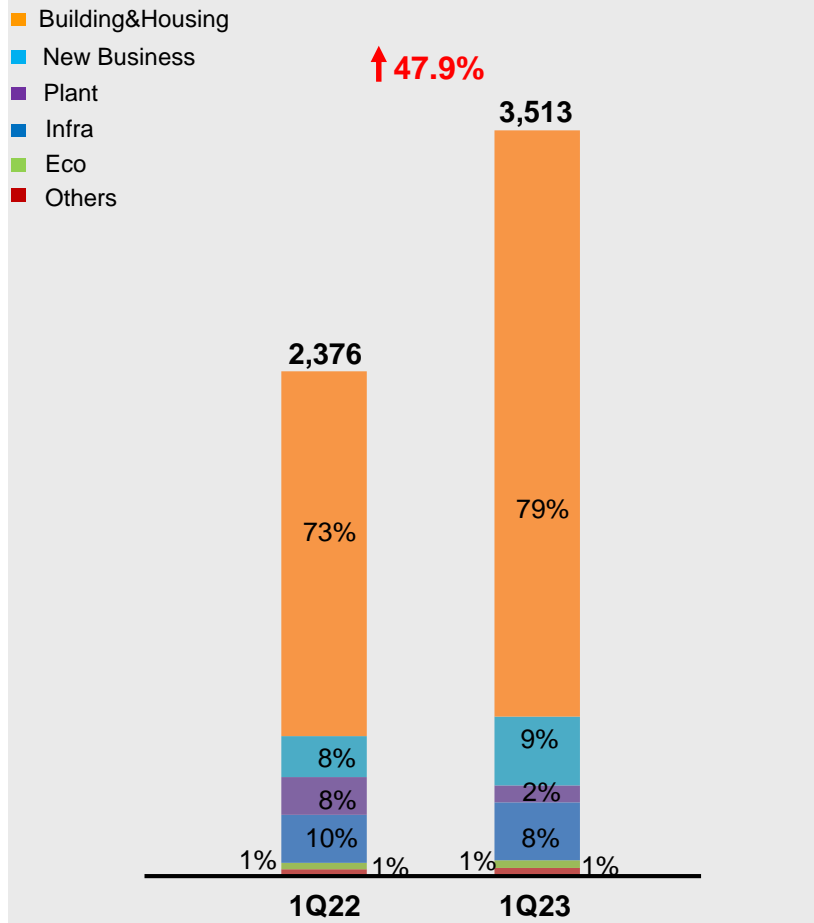
Division	22Y	1Q23	Change
Building & Housing	36,828	35,915	-2.5%
New Business	10,913*	11,353**	4.0%
Plant	297	258	-13.1%
Infra	6,372	6,229	-2.2%
Eco	1,990	1,978	-0.6%
Domestic	41,455	40,525	-2.2%
Overseas	14,946*	15,208**	1.8%
Total	56,400	55,733	-1.2%

* GS Inima Environment S.A's backlog is included (Approx. 9.8tn)

** GS Inima Environment S.A's backlog is included (Approx. 10.4tn)

**Sales**

(Unit : KRW bn)

**Sales by Division**

(Unit : KRW bn)

Division	1Q22	1Q23	YOY
Building & Housing	1,723	2,767	60.6%
New Business	192	325	69.3%
Plant	179	80	-55.3%
Infra	227	274	20.7%
Eco	30	36	20.0%
Others	25	31	24.0%
Domestic	1,866	2,907	55.8%
Overseas	510	606	18.8%
Total	2,376	3,513	47.9%

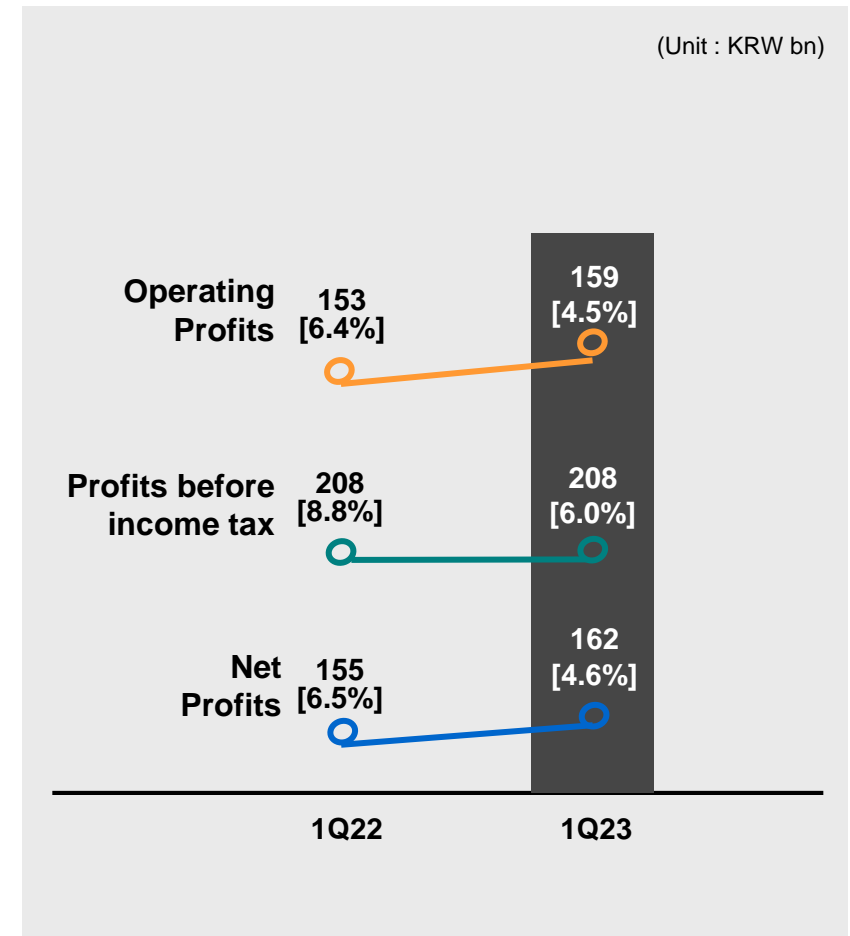
Profits



Gross Profit Margin

Division	1Q22	1Q23
Building & Housing	14.6%	9.8%
New Business	16.0%	23.5%
Plant	10.7%	-30.7%
Infra	0.6%	8.2%
Eco	-18.7%	-15.6%
Others	18.4%	19.8%
Domestic	13.4%	9.8%
Overseas	10.4%	10.2%
Total	12.7%	9.8%

Profits [Margin rate]



Financial Status – Statements of Financial Position (Summary)



(Unit : KRW bn, %)

Account	20Y	21Y	22Y	1Q23
Total Assets	13,771	15,184	16,946	18,273
Cash, cash equivalents & Short-Term financial instrument	2,317	3,009	2,517	3,578
Trade and other receivable & Contract assets	2,981	3,160	4,808	4,816
Inventories	1,430	1,477	1,500	1,533
Other current assets	464	444	499	530
Tangible Assets	1,427	1,543	1,820	1,931
Total Liabilities	9,459	10,311	11,590	12,846
Trade and other payables	1,403	1,656	1,874	2,133
Borrowings	3,239	3,365	4,386	5,377
Total Equity	4,312	4,873	5,356	5,428
Capital Stock	404	428	428	428
Liability/Equity	219.3	211.6	216.4	236.7

Financial Status – Statements of Income (Summary)



(Unit : KRW bn)

Account		20Y	21Y		22Y		1Q23
Sales	Building & Housing	5,804	Building & Housing	6,091	Building & Housing	9,335	2,767
	New Business	611			New Business	1,025	325
	Plant	2,389	New Business		778	Plant	599
	Infra	884	Plant	1,300	Infra	1,061	274
	Distribution Energy	366	Infra	780	Eco	173	36
	Others	69	Others	88	Others	106	31
Total		10,123	Total	9,037	Total	12,299	3,513
Gross Profits		1,535	Gross Profits	1,351	Gross Profits	1,287	346
Selling & Administrative Expenses		785	Selling & Administrative Expenses	705	Selling & Administrative Expenses	732	187
Operating Profits		750	Operating Profits	646	Operating Profits	555	159
Profits before income tax		518	Profits before income tax	658	Profits before income tax	665	210
Net Profits		330	Net Profits	429	Net Profits	441	163



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